

Broker Authorisation Form

Mortgage account or application reference

Date Submitted / /

Security address

SELECT TYPE OF REQUEST

- | | | | |
|------------------|----------------------------|---------------------------|--------------------|
| Mortgage choices | Change in repayment method | Change of guarantors | Transfer of equity |
| Term extension | Second charge consent | Change in legal ownership | |

SELECT NEW PRODUCT

Mortgage product choice

Product fee (if applicable) Fee to be added to the loan? Yes No

BROKER DECLARATION

By submitting this form as Broker / Intermediary on behalf of the borrower(s) I confirm that:

- The regulatory authorisations required to fulfil my duties are current and there are no regulatory concerns, investigations or other actions including the cessation, termination or removal of any regulatory licence or approval.
- I have up-to-date professional indemnity insurance which conforms to the minimum requirements of the Financial Conduct Authority.
- I have been authorised by all borrowers to complete this application on their behalf.
- All information contained within this form is true to the best of my knowledge.
- I accept the terms and conditions of the Kent Reliance Brokers portal.

INTERMEDIARY DETAILS

If you would like to receive your copy of the Mortgage Choices Offer and Acceptance of Offer Form via secure email please tick this box.
You will also need to provide an email address and a mobile phone number.

Registered Company Name as per FCA*

FCA number

Name

Mobile +44

Email address

Correspondence Address

***Please do not enter a trading style of the FCA registered company name.**

INTERMEDIARY PAYMENT DETAILS

If you are Directly Authorised or an Appointed Representative of a non-partner network then failing to notify us which club you are submitting via will prevent your request from proceeding.

If you are an appointed representative of one of our partner networks (2 Plan Wealth Management, Connect IFA, Connells Group, Countrywide Principle Services Ltd, FYB Network, Home in One, John Charcol, Lighthouse Advisory Services, Mortgage Intelligence, Mortgage Next, New Leaf Distribution, Openwork, Primis, Quilter, Sesame, Tenet), we will automatically pay the procurement fee via this route.

If you are Directly Authorised or an Appointed Representative of a non-partner network (not listed above) then please tick to confirm which mortgage club is your preferred payment route.

- | | | | | |
|-------------------|---------------------|---------------------------|-----------|-------------------|
| 3mc | Brilliant Solutions | Dynamo for Intermediaries | Finova | Legal and General |
| Next Intelligence | Paradigm | PMS | SimplyBiz | TMA |

PLEASE NOTE: failing to notify us which club you are submitting via will prevent your request from proceeding.

If you would like to receive your Mortgage Choices Offer and Acceptance of Offer Form via secure email and sign these digitally; please ensure unique email addresses and mobile number are provided for each borrower below.

If you do not provide a unique email address and mobile number for each borrower then the Mortgage Choices Offer and Acceptance of Offer Form will be sent in the post with the broker receiving this by email.

1st BORROWER

Name Mobile +44
Email address
Date / / Signature

Correspondence address

2nd BORROWER

Name Mobile +44
Email address
Date / / Signature

Correspondence address

3rd BORROWER

Name Mobile +44
Email address
Date / / Signature

Correspondence address

4th BORROWER

Name Mobile +44
Email address
Date / / Signature

Correspondence address

WHAT HAPPENS NEXT?

If you have any queries regarding Mortgage Choices please visit <https://www.kentrelianceforintermediaries.co.uk> for further details.



For customer service and training purposes, calls with Kent Reliance for Intermediaries may be monitored and/or recorded.
krbs, Kent Reliance Banking Services and Kent Reliance are trading names of OneSavings Bank plc. Registered in England and Wales (company number 7312896).
Registered office: Reliance House, Sun Pier, Chatham, Kent, ME4 4ET. OneSavings Bank plc is authorised by the Prudential Regulation Authority and regulated
by the Financial Conduct Authority and the Prudential Regulation Authority (registered number 530504).
1679/KRFI 03-01-01-02 (2.3) MKT002457